Case:17-03283-LTS Doc#:838 Filed:08/01/17 Entered:08/01/17 17:09:17 Desc: Main Document Page 1 of 3

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

TO THE HONORABLE COURT:

PLEASE TAKE NOTICE, that Cheryl Tedeschi Sloane of the law firm of White and Case LLP, hereby enters her appearance, through the undersigned counsel, on behalf of the UBS Family of Funds and the Puerto Rico Family of Funds identified in Exhibit 1 attached hereto, and pursuant to Rule 9010 of the Federal Rules of Bankruptcy Procedure, made applicable to these proceedings by Section 310 of the Puerto Rico Oversight, Management and Economic Stability Act ("PROMESA"), 48 U.S.C. § 2170, and very respectfully requests that copies of all notices and pleadings given or required to be given in these proceedings by any party or their counsel of record, whether in writing or by telephone, fax, or any other form of transmission, and all papers served or required to be served in these proceedings by any party or their counsel of record, be given and served upon:

Cheryl Tedeschi Sloane, Esq. WHITE & CASE LLP Southeast Financial Center, Suite 4900 200 South Biscayne Boulevard Miami, FL 33131 Telephone: (305) 371-2700

Facsimile: (305) 358-5744 E-mail: <u>csloane@whitecase.com</u>

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

I HEREBY CERTIFY that the foregoing was electronically filed with the Clerk of the Court using the CM/ECF system, which will notify case participants.

RESPECTFULLY SUBMITTED.

Date: August 1, 2017

/s/ Cheryl Tedeschi Sloane
Cheryl Tedeschi Sloane
White & Case LLP

Southeast Financial Center 200 South Biscayne Blvd., Suite 4900

Miami, Florida 33131 Telephone: (305) 371-2700 Email: csloane@whitecase.com

I HEREBY CERTIFY, pursuant to Local Rule 83.1(f), that I consent to the designation of local counsel of record for all purposes.

Date: August 1, 2017

Alicia I. Lavergne Ramírez USDC-PR 215112

/s/ Alicia I. Lavergne Ramírez
Signature of Local Counsel

Americas 93196658 2

EXHIBIT 1

Puerto Rico AAA Portfolio Bond Fund II, Inc.

Puerto Rico AAA Portfolio Bond Fund, Inc.

Puerto Rico AAA Portfolio Target Maturity Fund, Inc.

Puerto Rico Fixed Income Fund, Inc.

Puerto Rico Fixed Income Fund II, Inc.

Puerto Rico Fixed Income Fund III, Inc.

Puerto Rico Fixed Income Fund IV, Inc.

Puerto Rico Fixed Income Fund V, Inc.

Puerto Rico Fixed Income Fund VI, Inc.

Puerto Rico GNMA & U.S. Government Target Maturity Fund, Inc.

Puerto Rico Investors Bond Fund I

Puerto Rico Investors Tax-Free Fund, Inc.

Puerto Rico Investors Tax-Free Fund, Inc. II

Puerto Rico Investors Tax-Free Fund III, Inc.

Puerto Rico Investors Tax-Free Fund IV, Inc.

Puerto Rico Investors Tax-Free Fund V, Inc.

Puerto Rico Investors Tax-Free Fund VI, Inc.

Puerto Rico Mortgage-Backed & U.S. Government Securities Fund, Inc.

Tax-Free Puerto Rico Fund, Inc.

Tax-Free Puerto Rico Fund II, Inc.

Tax-Free Puerto Rico Target Maturity Fund, Inc.

UBS IRS Select Growth & Income Puerto Rico Funds

Americas 93196658 3